Pension administration Actions	RAG status re. progress as at 31st October 2026	Notes
Develop a Data Improvement Plan (Action identified in BP for 26/27 only)	Green - action closed. Action completed.	Data Improvement Plan developed and is in use.
Deliver McCloud project – historic Underpin cases (Action identified in BP for 26/27 only)	Amber - work in progress but is technically complex.	Inhouse training delivered and internal working groups established to enable multiple workstreams of activity. Resource strengthened by Oct 2026 appointment of temporary in-house senior project resource. Support continues to be in place from external providers. System developments in testing phase to ensure bulk rectification as much as possible (to reduce manual intervention).
Plan for and deliver Pensions Dashboard project – including data cleansing and clearance of historic casework (Action identified in BP for 26/27, 27/28 and 28/29)	Green - work in progress	Go live date awaited from DIP. Expected to be 2027/2028. Processes being developed based upon feedback from initial external testers (Oct 2026).
Clear historic casework in an efficient and effective way (target end date = 31 March 2028) (Action identified in BP for 26/27 and 27/28)	Green - work in progress.	Third party support being provided in 2026/27.
Ensure that the impact of KCC moving to the Oracle Cloud system is considered and managed effectively (Action identified in BP for 26/27 only)	Green - work in progress.	KCC potential go-live date of Oracle Cloud phase 2 is May 2027. Preparatory work by KPF completed. Officers will support any further requests from KCC's testing team if received.
Procurement of Administration system (current system has contracted use until May 2028) (Action identified in BP for 26/27 only)	Green - work in progress.	New contract must be in place by May 2028. Tender evaluation and moderation completed October 2026. Contract award decision to be taken to Pension Fund Committee Dec 2026.
Prepare for and deliver anticipated regulatory changes including but not limited to:		
Access and Fairness (Action identified in BP for 26/27 and 27/28)	Green - work in progress	June 2026 - Comms sent. Training undertaken. Oct 2026 - Cases have been identified. Next steps involve tracing and recalculations.
Access and Protections (Action identified in BP for 26/27 and 27/28)	Green - work in progress	June 2026 - Comms sent. Training undertaken. Oct 2026 - Officers to continue to monitor the release of guidance so that can be incorporated within KPF processes.
Fit for the Future (Action identified in BP for 26/27 and 27/28)	Green - work in progress	Admin Strategy review to be undertaken when detailed guidance received - expected 2027.